

Tiger TRAC

Transaction Registration Acquisition Criteria with TIGER Brokerage Group

Company _____ Date _____

Address _____

Telephone _____ FAX _____ Website _____

Contact Person _____ Email _____

We are interested in acquiring businesses and would like to be notified of opportunities in these geographical areas:

Chicagoland Nationwide Central Pacific Southeast SW Florida

Illinois/Wisconsin Midwest Southwest Northeast Florida Collier County (FL)

Or Specified State(s): _____

In these sectors: Manufacturing Distribution Service

In the following industries (SIC):

<input type="checkbox"/> Agribusiness (1,2,7)	<input type="checkbox"/> Forestry (8)	<input type="checkbox"/> Pipe Lines (except natural gas) (46)
<input type="checkbox"/> Apparel (23)	<input type="checkbox"/> Furniture & Fixtures (25)	<input type="checkbox"/> Plastics (30)
<input type="checkbox"/> Automotive	<input type="checkbox"/> Hardware	<input type="checkbox"/> Primary Metal Industries (33)
<input type="checkbox"/> Aviation	<input type="checkbox"/> Housewares	<input type="checkbox"/> Printing & Publishing
<input type="checkbox"/> Building Materials	<input type="checkbox"/> Instruments – Measuring,	<input type="checkbox"/> Rail Transportation
<input type="checkbox"/> Business Accessories	<input type="checkbox"/> Analyzing & Controlling (38)	<input type="checkbox"/> Real Estate (65,66)
<input type="checkbox"/> Chemicals (28)	<input type="checkbox"/> Insurance (63,64)	<input type="checkbox"/> Retail (52-59) Specify
<input type="checkbox"/> Computer/Software	<input type="checkbox"/> Leather and Leather Products (31)	_____
<input type="checkbox"/> Communications – Cable TV	<input type="checkbox"/> Leisure	<input type="checkbox"/> Rubber (30)
<input type="checkbox"/> Radio & Television (48)	<input type="checkbox"/> Lodging (70)	<input type="checkbox"/> Services (70-89) Specify
<input type="checkbox"/> Construction – Building (15)	<input type="checkbox"/> Lumber & Wood (except furniture)(24)	_____
<input type="checkbox"/> Construction – Other (16,17)	<input type="checkbox"/> Machinery (except electrical) (35)	<input type="checkbox"/> Stone, Clay, Glass & Concrete (32)
<input type="checkbox"/> Defense	<input type="checkbox"/> Manufacturing Housing	<input type="checkbox"/> Telco (4813)
<input type="checkbox"/> Drugs	<input type="checkbox"/> Medical Supplies – Equip. & Facilities	<input type="checkbox"/> Textiles (22)
<input type="checkbox"/> Electronics, Elect. Machinery	<input type="checkbox"/> Mining (10,11,12,14)	<input type="checkbox"/> Transportation by Air (45)
<input type="checkbox"/> Equipment & Supplies (36)	<input type="checkbox"/> Motor Freight Transportation &	<input type="checkbox"/> Transportation Equipment (37)
<input type="checkbox"/> Energy	<input type="checkbox"/> Warehousing (42)	<input type="checkbox"/> Transportation Services (47)
<input type="checkbox"/> Entertainment (79)	<input type="checkbox"/> Office Products	<input type="checkbox"/> Utilities
<input type="checkbox"/> Fabricated Metals (34)	<input type="checkbox"/> Oil & Gas (13)	<input type="checkbox"/> Water Transportation (44)
<input type="checkbox"/> Financial Industries &	<input type="checkbox"/> Paint & Coatings (28)	<input type="checkbox"/> Waste Disposal (49)
<input type="checkbox"/> Holding Companies (60,61,62,67)	<input type="checkbox"/> Paper (26)	<input type="checkbox"/> Wireless Carriers (4812)
<input type="checkbox"/> Fishing, Hunting & Trapping (9)	<input type="checkbox"/> Passenger Transportation	<input type="checkbox"/> Wholesales-Durable (50)
<input type="checkbox"/> Food (20)	<input type="checkbox"/> Petroleum Refining (29)	<input type="checkbox"/> Wholesale-Nondurable (51)

Other (Specify the 4-digit or 8-digit SIC code, if known, or the new NAICS code of industry you target for acquisitions): _____

Would consider: A business with a history of earnings, proportionately priced.
 A business not currently earning, but with potential.
 A business in financial distress.

Within EBITDA range of: \$200,000-500,000 \$500,000-1 million \$1-2 million
 \$2-5 million \$5-10 million over \$10 million

Cash available for down payments: \$250,000 - 500,000 \$1,000,000 - 2,000,000 \$3,000,000 – 5,000,000
 \$500,000- 1,000,000 \$2,000,000 - 3,000,000 Over \$5,000,000

Preferred management status: Existing management willing to stay Buyers replace management Either

Buyer's description of ideal acquisition: _____

Note: Non Disclosure Agreement will be forwarded to you on an individual basis when criteria is matched.

We wish to be offered only listings where the seller has agreed to pay Tiger's fee. We will work through Tiger on these and keep information confidential.

We wish to be offered both Tiger's regular listings where the seller pays the fee and other opportunities where we pay the fee. It is understood that these will be so identified upon submission, along with Tiger's fee. If we are not already aware of their availability and are interested in pursuing them, we will work through Tiger.

PLEASE RETURN TO: Tiger Brokerage Group, 4600A Enterprise Ave., Naples, FL 34104
FAX: (239) 596-1559 or EMAIL: info@tigerbrokerage.com